



ETIP SNET

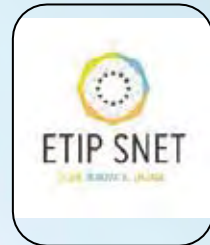
PLAN. INNOVATE. ENGAGE.

#Vision2050

formed in 2016



ETIP SNET's mission



- ▶ **Set-out a vision for RD&I for Smart Networks for Energy Transition** and engage stakeholders in this vision.
- ▶ **Prepare and update the Strategic Research and Innovation Roadmap.**
- ▶ Report on the **implementation of RD&I activities at European, national/regional and industrial levels.**
- ▶ Provide **input to the SET Plan action 4** which addresses the technical challenges raised by the transformation of the energy system.
- ▶ **Identify innovation barriers**, notably related to regulation and financing.
- ▶ Develop enhanced knowledge-sharing mechanisms that **help bring RD&I results to deployment.**
- ▶ Prepare **consolidated stakeholder views** on Research and Innovation to European Energy Policy initiatives.

Formed in 2016

ETIP SNET's stakeholders



Transmission System
Operators (TSOs)



Distribution System
Operators (DSOs)



National
Representatives



Research
& Academia



Storage
(technology and services
providers)



Consumers
(aggregated and
not aggregated)



Thermal Generation
(flexible)



Renewable Energy
Sources Generation



ICT, Network and Software
providers



Equipment
manufacturers
and suppliers (non-ICT)

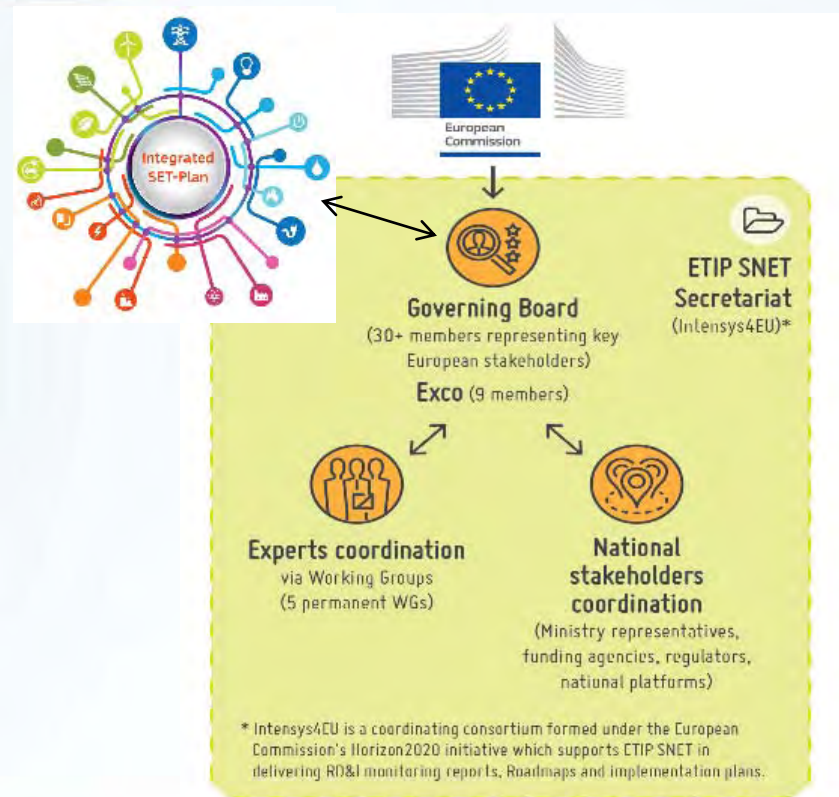


Interface to Other
Energy Carriers
(Heat, Transport, Gas, ...)



Regulators

ETIP SNET's organisation



WG1

Reliable, economic and efficient smart grid system



WG2

Storage technologies and sector interfaces



WG3

Flexible Generation



WG4

Digitisation of the electricity system and customer participation



WG5

Innovation implementation in the business environment



NSCG

National Stakeholders Coordination Group

THREE GOALS OF EU ENERGY POLICY



**Affordable
and market-
based energy
services**

Affordable & market-based energy services

- Market integration
- Long-term investment signals
- Prosumers at the centre

- Systems integration
- Reduce imports dependence
- Resilience & reliability

**Secure, resilient,
reliable supply**

**Secure, resilient,
reliable supply**

**Protected
environment**

Protected environment

- Climate change mitigation
- Pollution reduction
- Circular economy



ETIP SNET

PLAN INNOVATE ENGAGE

2010

2050

Little
Renewable
energy sources



ENERGY SYSTEMS

Inefficient
conversion and use

- Fossil fuels
- Raw materials

- High CO₂ emissions
- High waste generation

Renewable
energy sources



INTEGRATED,
DIGITALIZED ENERGY
SYSTEMS

Efficient conversion
and use

- Little waste
generation
- Little CO₂
emissions

Vision

Integrating Smart Networks for the Energy Transition:

Serving Society and Protecting the Environment

2050

2050 VISION GOAL



A low-carbon, secure, reliable, resilient, accessible, cost-efficient, and market-based **pan-European integrated energy system**

supplying the whole economy and paving the way for a **fully CO₂-neutral and circular economy by the year 2050**,

while **maintaining and extending global European industrial leadership** in energy systems during the energy transition.

VISION 2050

A SYSTEM OF SYSTEMS



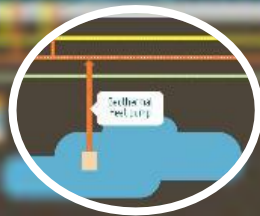
A SYSTEM OF SYSTEMS



Variety of generation sources in size, both centralised and decentralised, fully or largely circular

VISION 2050

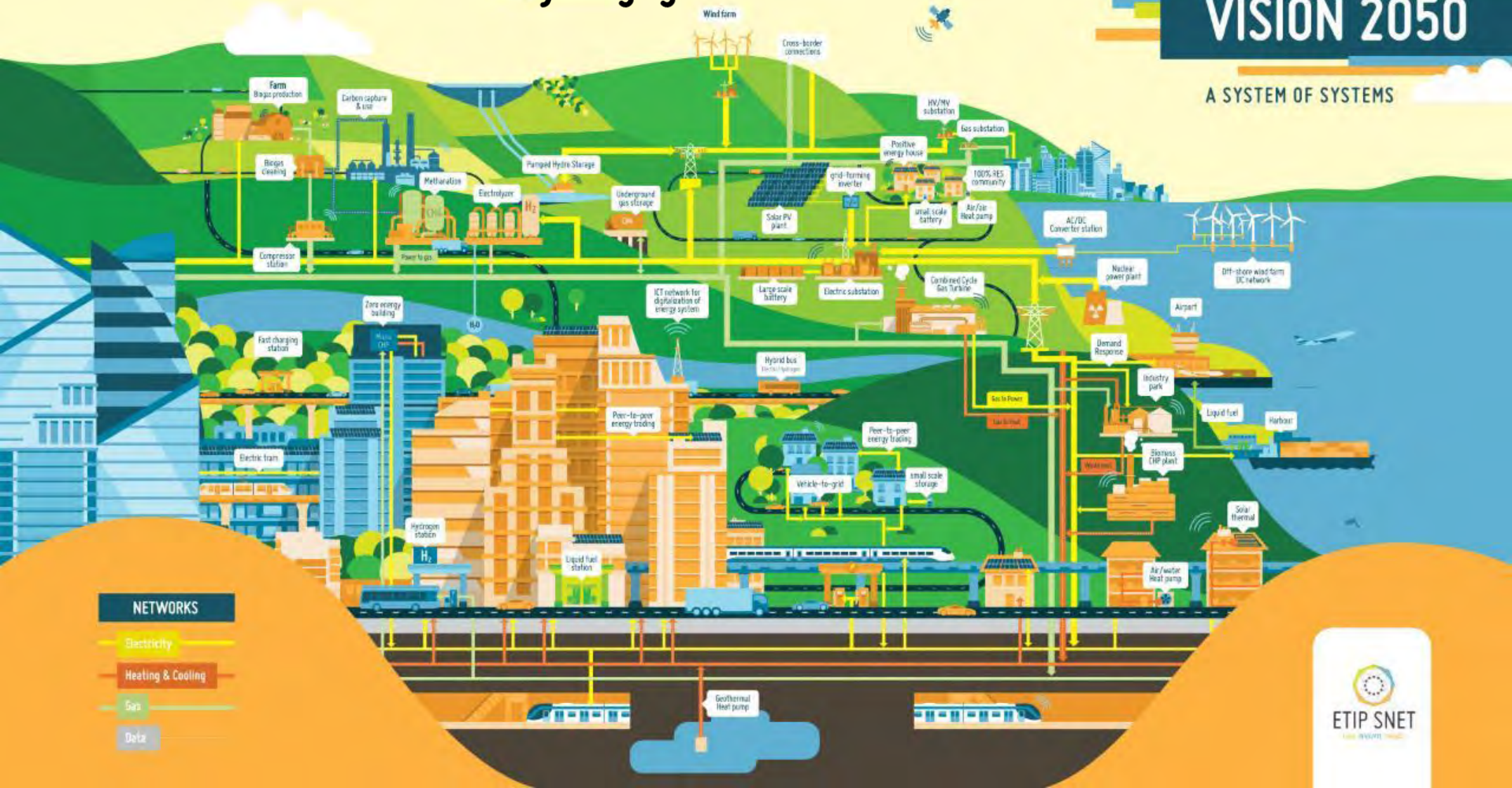
A SYSTEM OF SYSTEMS



In 2050 the Customer is fully engaged

VISION 2050

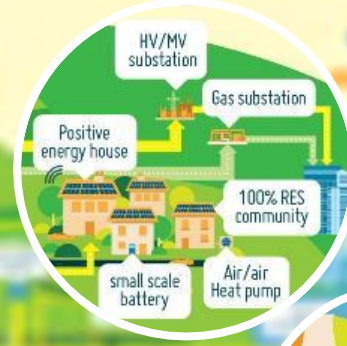
A SYSTEM OF SYSTEMS



In 2050 the Customer is fully engaged

VISION 2050

A SYSTEM OF SYSTEMS



In 2050 multiple form of storage are used

VISION 2050

A SYSTEM OF SYSTEMS



In 2050 multiple form of storage are used

VISION 2050

A STRATEGY OF STORAGE



Conversion technologies are widely needed

VISION 2050

A SYSTEM OF SYSTEMS



Conversion technologies are widely needed

VISION 2050

A STRATEGY FOR SUSTAINABLE DEVELOPMENT

PtG



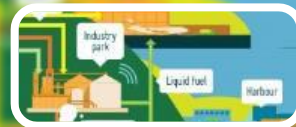
GtP&H



Combined Cycle Gas Turbine



PtL



PtH



In 2050 Networks are fully integrated

VISION 2050

A SYSTEM OF SYSTEMS



In 2050 Networks are fully integrated

VISION 2050

A SYSTEM OF SYSTEMS



NETWORKS

Electricity

Heating & Cooling

Gas

Data



In 2050 Digitalisation is all around

VISION 2050

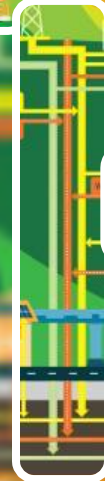
A SYSTEM OF SYSTEMS



In 2050 Digitalisation is all around

VISION 2050

A SYSTEM OF SYSTEMS



Data

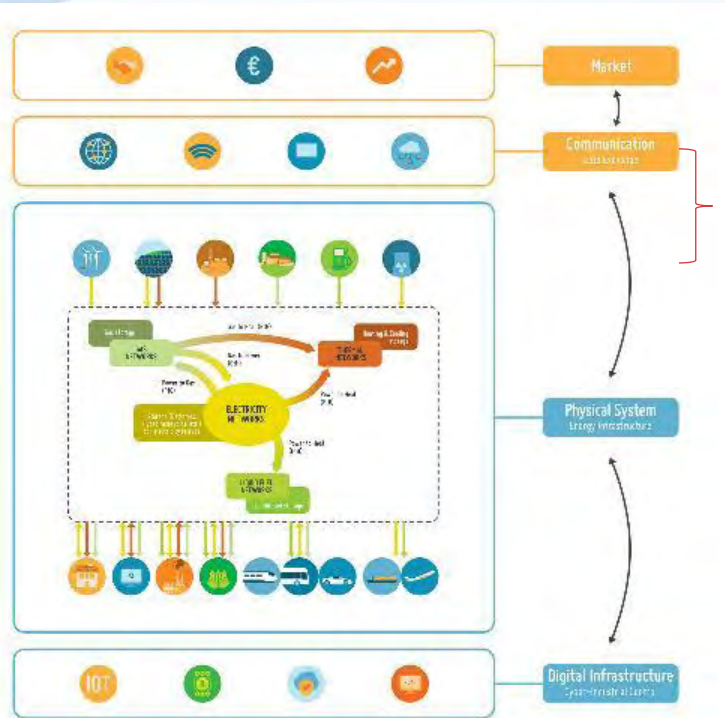


Vision 2050

Building Blocks:

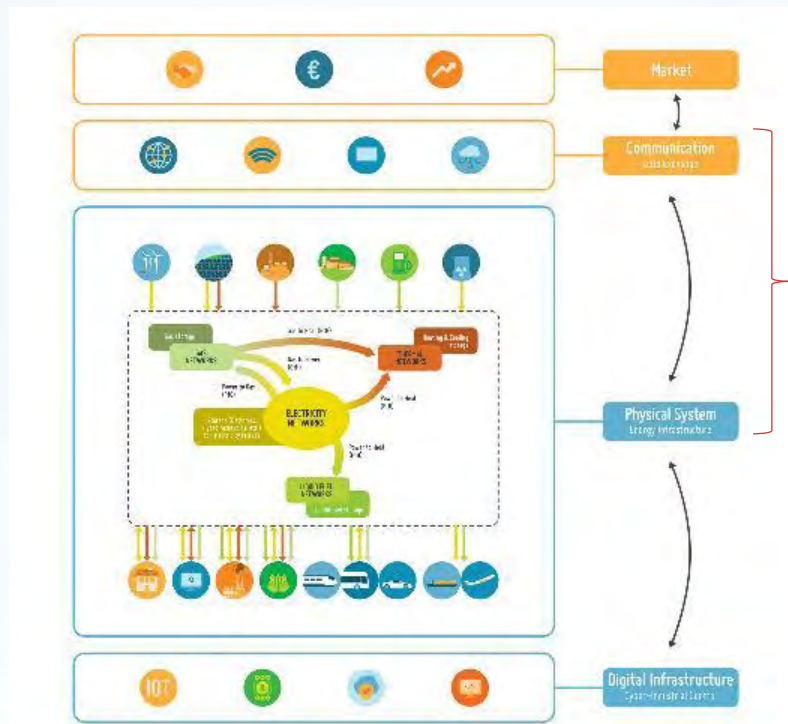
The Ingredients of the Vision

Customers and Markets ...



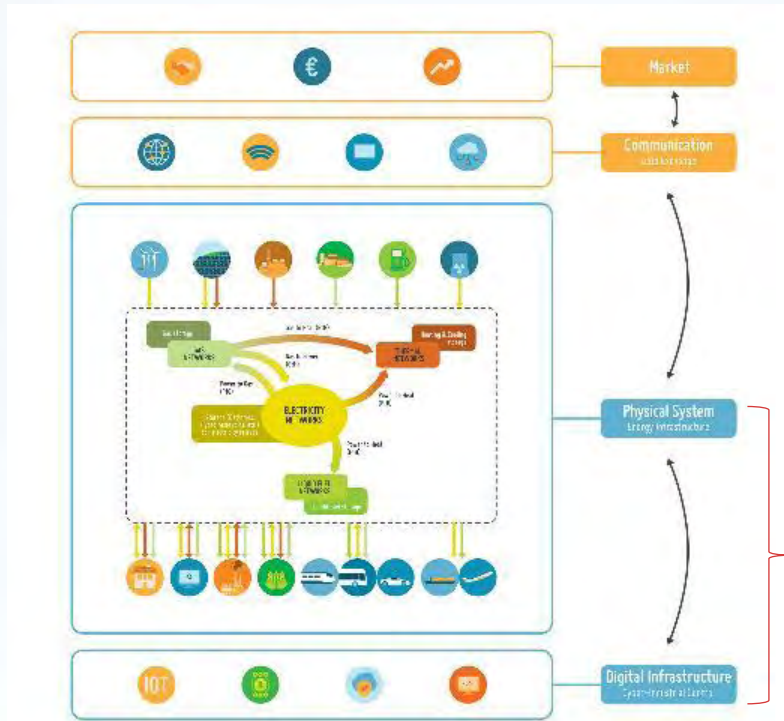
- **enable price-based coordination:** based on wind, sunshine, and cost-reflective customer choices (no subsidies any more)
- **enable diverse use of resources:** optimal use of renewable resources, weather and demand across Europe.
- **enable use of biomass and synthetic gas:** must be integrated efficiently (with hydro, ocean and nuclear energy)
- **enable end-use value:** for industrial processes or for aviation, shipping and long-distance trucking.
- **enable daily or seasonal energy storage:** Value of energy in storage, from seasonal to hourly

Customer, Communication, Digitalisation



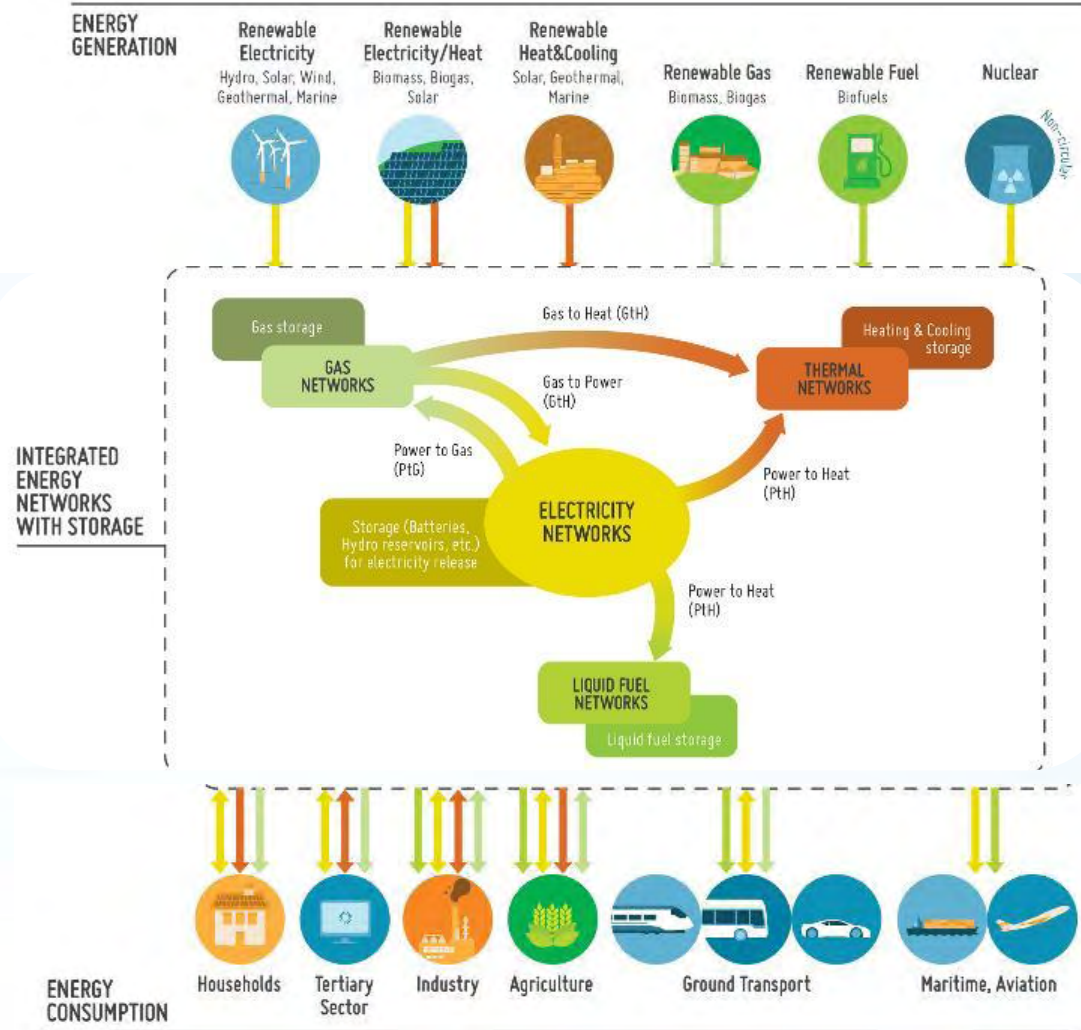
- **Information:** IoT with smart meters and sensors for real-time monitoring and control
- **Analytics:** Data mining, machine learning, digital twins
- **Connectivity:** Massive data exchange including M2M

Customer, Physical System and Digital infrastructure



- **Enable cooperation:** TSO & DSO, both electricity and gas, from building to pan-european (and heat/cooling district/locally)
- **Enable subsidiary:** Actions are optimised at the most immediate level. Actions that cannot be handled locally are handled at the next level.
- **Enable automation:** handle the available physical capacities through new, automated services for flexible energy network resources

The future integrated energy systems with conversion and storage devices



Electricity network
is the backbone of
the integrated
energy system



ETIP SNET

PLAN. INNOVATE. ENGAGE.

#Vision2050

Thank you for your attention!