MANAGING A RENEWABLES GRID

An Australian Experience

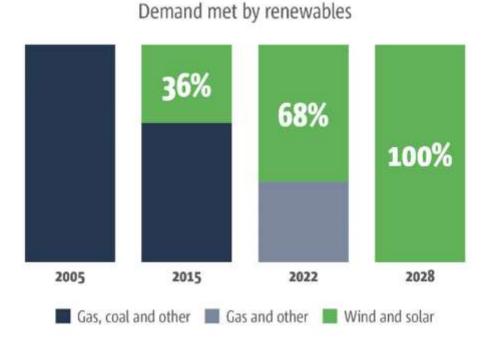
August 2022

JOHN GRIMES Chief Executive, Smart Energy Council



SETTING THE SCENE

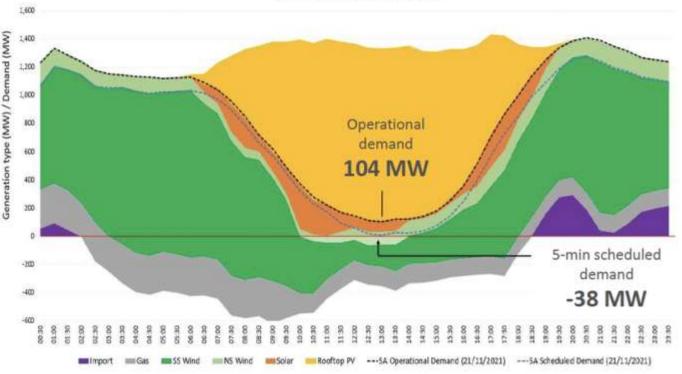
South Australia's profound transition to renewable electricity





SETTING THE SCENE

21 November 2021



All of South Australia's power comes from solar panels in world first for major jurisdiction

77% rooftop solar PV



THE RISE OF ROOFTOP SOLAR



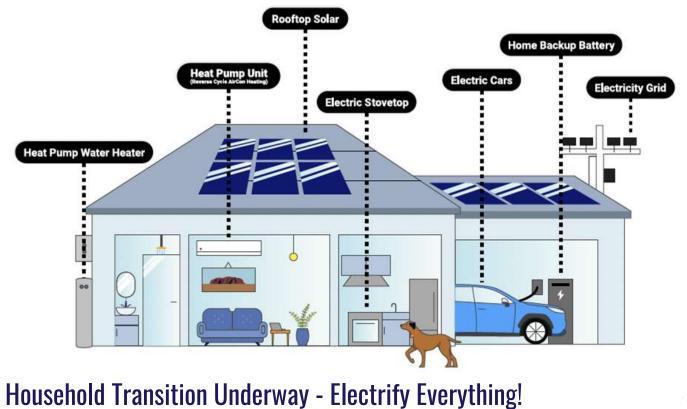
3.5 million systems

60 million panels

Solar PV = 27GW



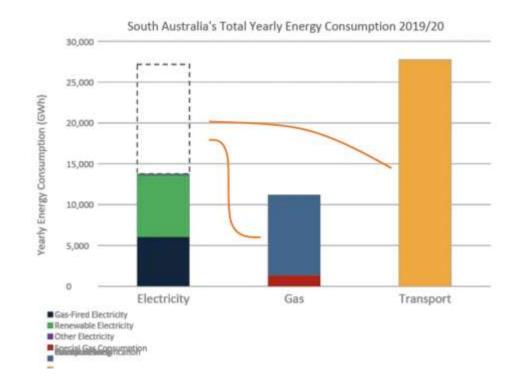
KEY LESSONS FROM AUSTRALIA





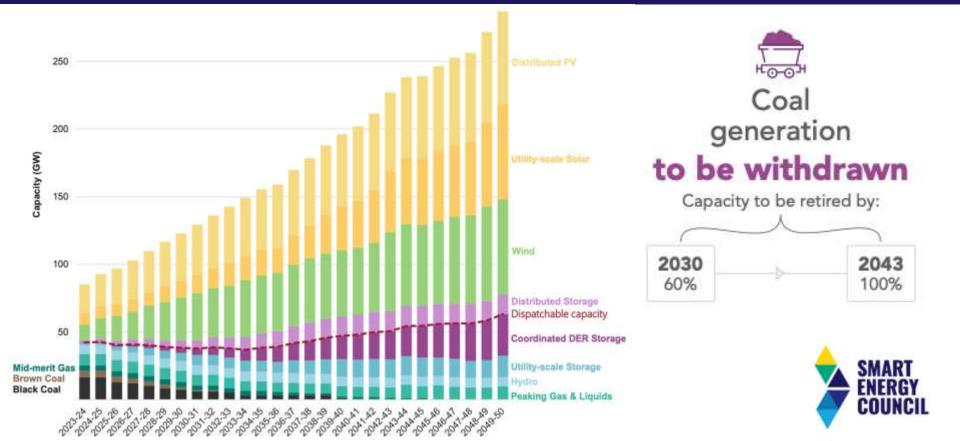
ELECTRIFY EVERYTHING....

However, this will require the distribution network to carry vastly more energy





SETTING THE SCENE - 82% BY 2030



2 WAY ENERGY FLOWS

We are seeing challenges on local networks

We currently impose a fixed 5kW export limit on solar PV systems

> Solar PV industry continuing strong growth

Excess exports cause parts of the network to become congested at certain times

Today's network can only host 1-2kW of export per customer

SAPN distribution network

Dynamic Exports

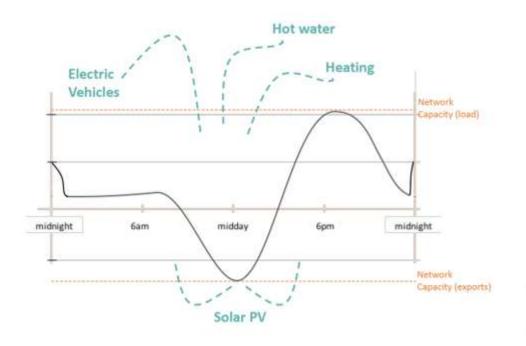
Solar Shut Off



1 in 3 residential customers

'STUFF THE DUCK'

Fill - our opportunity and challenge



- Our investment in capacity to meet air-conditioning demand means we have enough spare for ALL these new applications
- Our challenge is to fit this into the current network
- Doing so would increase energy throughput and lower costs
- However it's not trivial!

Encouraging supply and demand flexibility is key to an efficient renewable energy power system



STORAGE, STORAGE, STORAGE

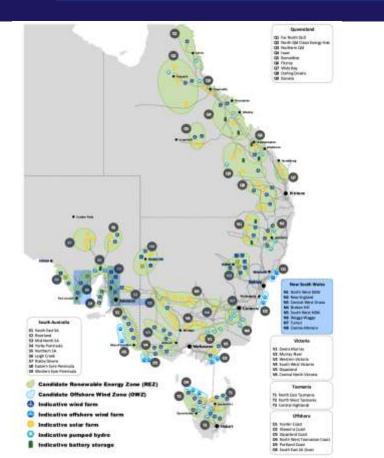


Utility Scale Batteries, hydro storage, Virtual Power Plants (VPP's)

640GWh by 2050



MASSIVE TRANSMISSION BUILD OUT



Renewable energy zones

Wind/solar zones

Integrated storage

High voltage power lines



BUT THAT'S NOT ALL....

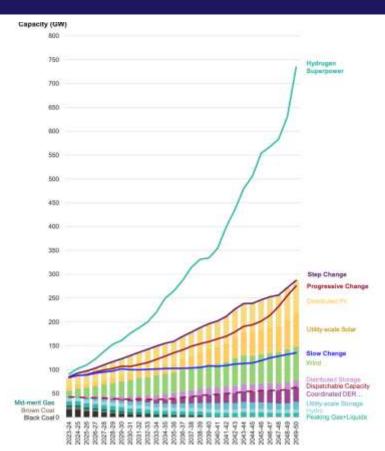


AUS vs GER

2.6 times more!



RENEWABLE HYDROGEN - THE WILDCARD



Suncable

Asian Renewable Energy Hub



ZERO CARBON CERTIFICATION SCHEME





HYDROGEN AUSTRALIA – ZERO CARBON CERTIFICATION SECHEME





Green Hydrogen Catapult



EXPERT ADVISORY SERVICES



Motherson – SMR: Renewable Hydrogen Scoping Study (Puneet Saim, Executive Vice President; Scott Hamilton, Hydrogen Australia; Andrew Clayton, SMR; Matt Harkness, SMR)



- Market, policy & project intelligence
- Introductions to technology partners
- Business development scoping studies
- Connecting with governments
- Sourcing public & private investment

Platinum Members



CONFERENCE & EXHIBITION

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SMART ENERGY SOLUTIONS

Smart E

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A FUTURE BUILT ON SMART RENEWABLE ENERGY

Smart Energy Council is the independent body for the Australian smart energy industry.

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