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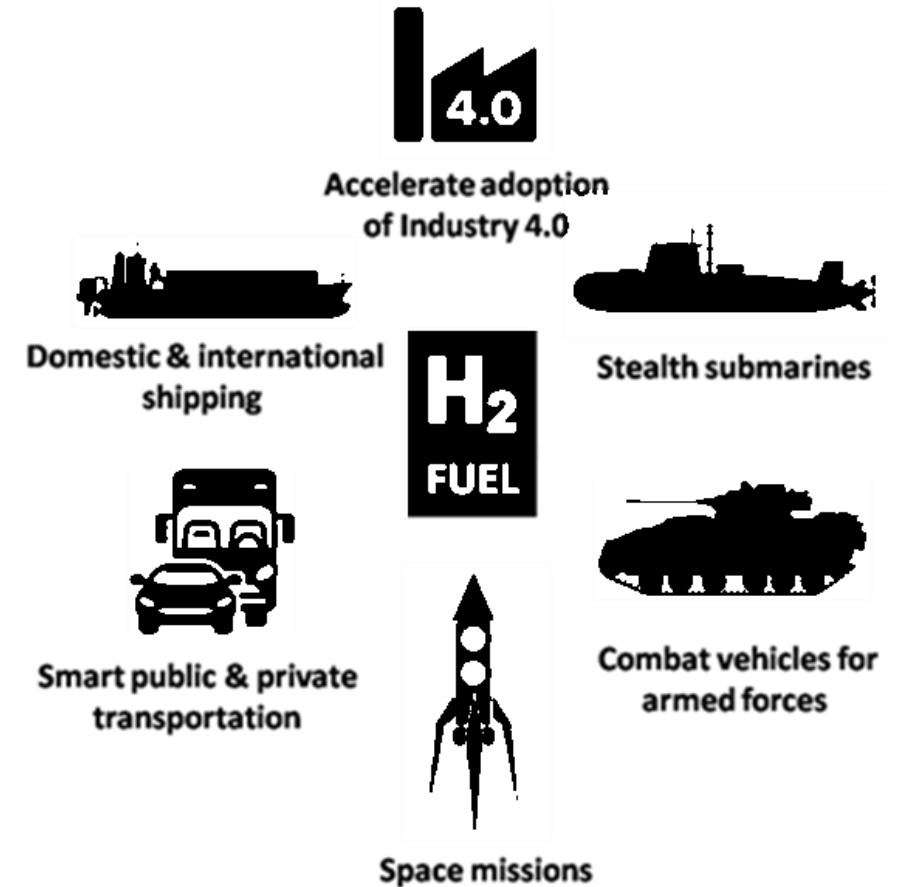
Green Hydrogen For Mobility

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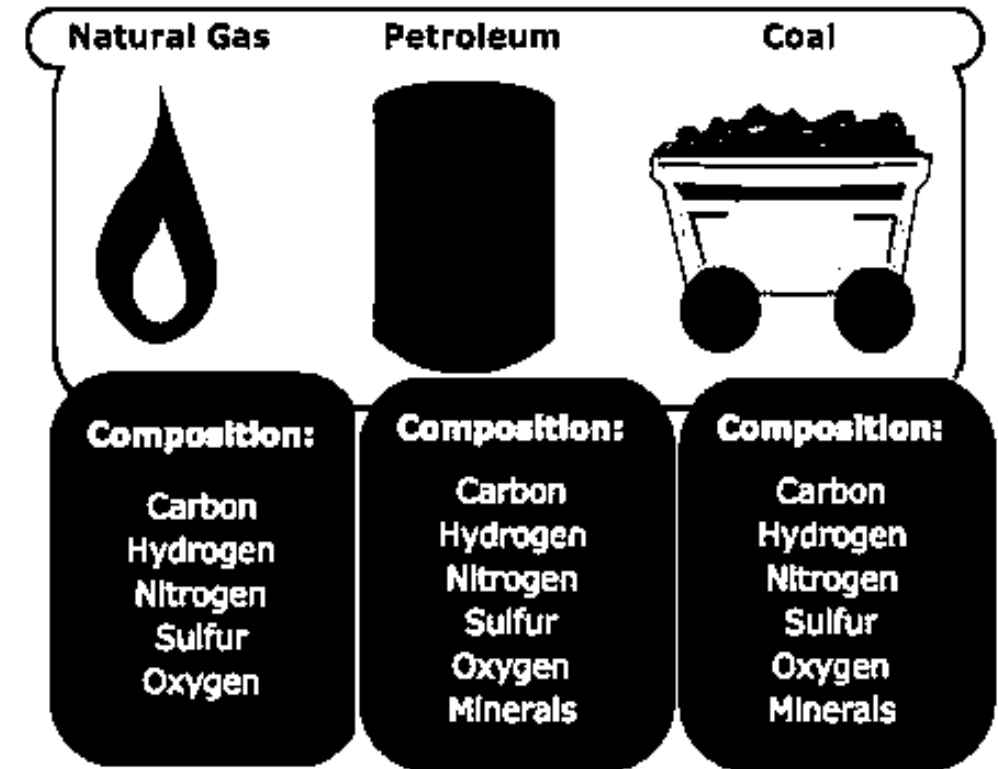
Relevance of Hydrogen economy

- ❖ **For a rapidly developing industrial economy, electricity becomes a growing and important energy carrier. However, electrification of all energy services remains elusive**
- ❖ **Some industrial processes and heavy transport need very high energy-density fuels, which cannot be delivered by electricity technologies in the near term**
- ❖ **Hydrogen emerges as the solution in the energy transition scenario**



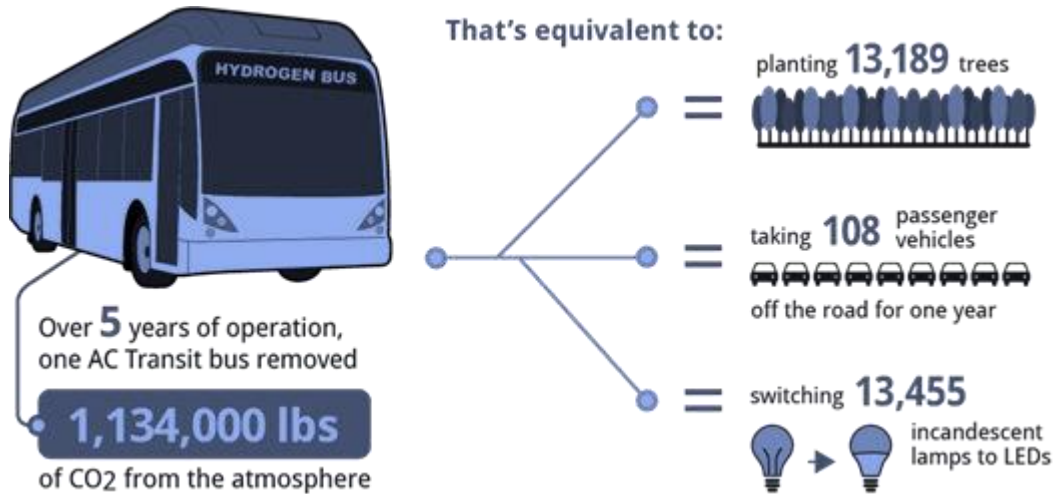
Hydrogen vs. Conventional Fuels

- **Hydrogen produces harmless water as byproduct when burned/oxidized**
- **It can be burned directly in furnaces**
- **An alternative to battery- electric systems for heavy transport when used in a fuel cell EVs**

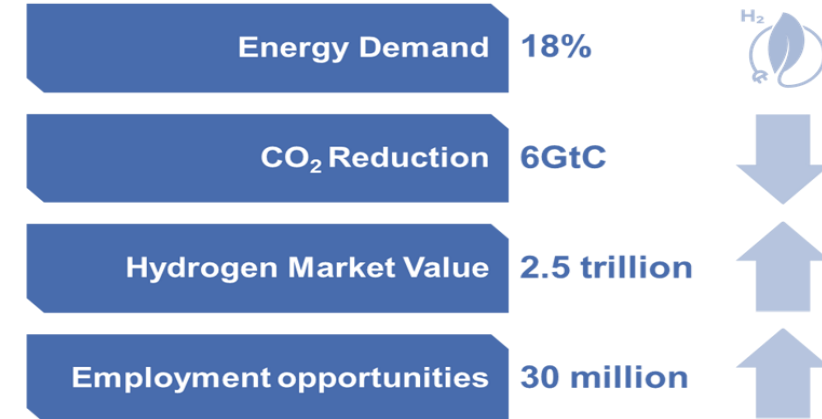


Hydrogen Economy

- **Hydrogen Economy** refers to the vision of replacing hydrogen as a low-carbon energy source

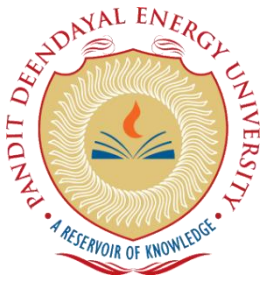


Global Benefits of Hydrogen Economy-2050



Benefits of Hydrogen Economy

- **Reduced imports**
- **Energy Security**
- **Integration of renewables**
- **Decarbonization of different sectors**
- **Address Climate change issues**



Green Initiative for Future Transport (GIFT)



- **Hydrogen cost at delivery point at Rs. 60-70 per kg hydrogen bulk storage methods and transport via pipeline to be in place**
- **Hydrogen storage capacity to be 9 wt%, Support infrastructure- large number of dispensing stations**
- **Development of safety regulations, legislations, codes and 1000 MW hydrogen-based power generating capacity setup**
- **1,000,000 hydrogen-fuelled vehicles on road- 50 MW small IC engine standalone generators**
- **Two/three wheelers - 50MW standalone fuel cell power packs**
- **Cars/taxis - 900 MW aggregate capacity centralized plants**



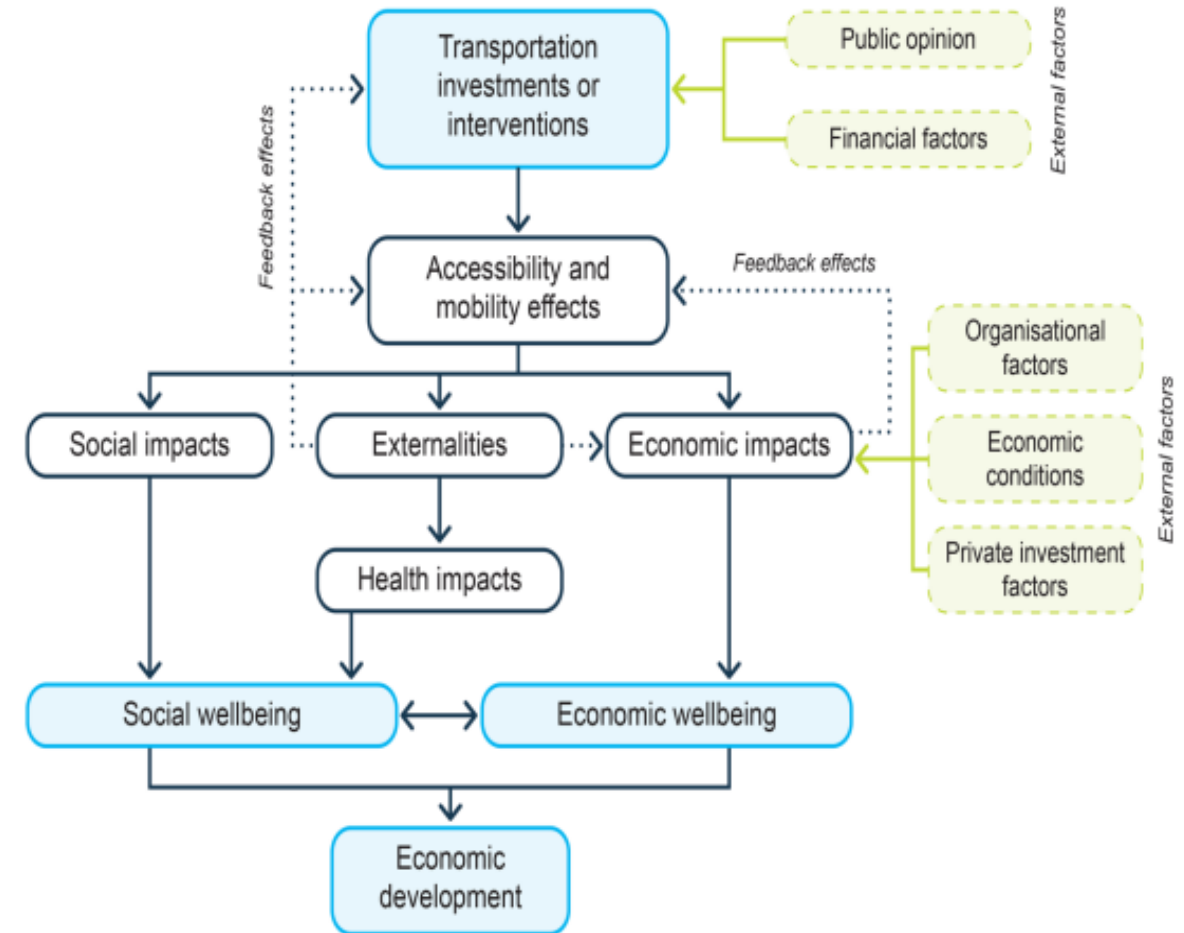
Transportation

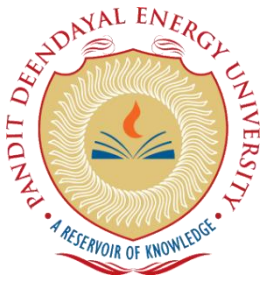


For the business sector, this involves connections between businesses and their suppliers, between businesses and other businesses, and between businesses and their markets.



For the household sector, transport provides people with access to workplaces, schools and shops.





Pollution in Transportation Sector

In 2019, according to International Energy Agency (IEA) in World transportation sector contributed 8222 Mt of CO₂ which is 24.6 % of total emitted CO₂ in World.

In 2019, according to International Energy Agency in India transportation sector contributed 308 Mt of CO₂ which is 13.3% of total emitted CO₂ in India.

India is the third largest emitter of CO₂ followed by China and USA.

Transportation sector is the 2nd Largest in the World and 3rd largest emitter of CO₂ in India.

The transportation sector can be able to reduce 1/10 of the pollution if the sector can be NetZero.

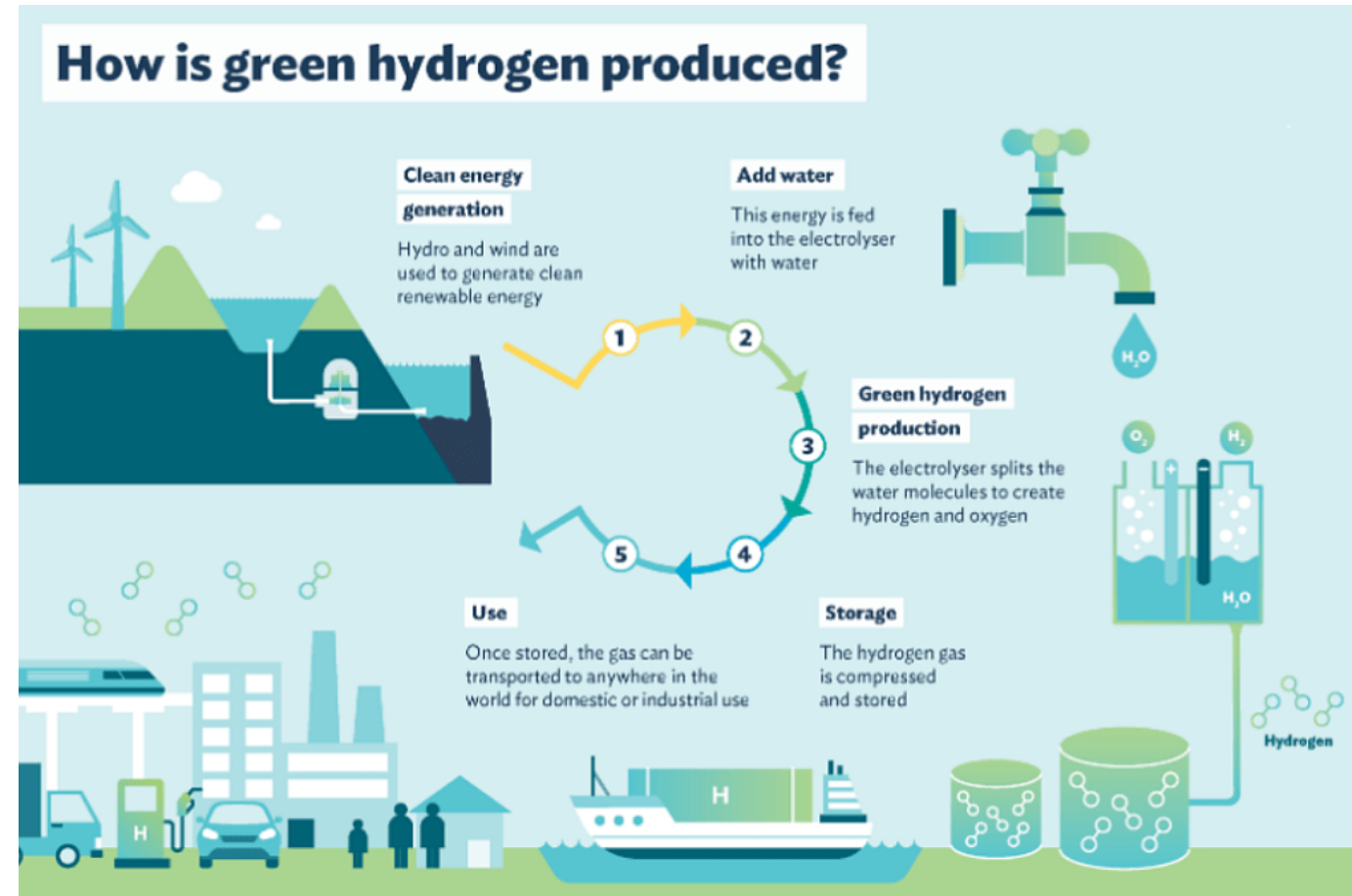
Transportation Sector in India



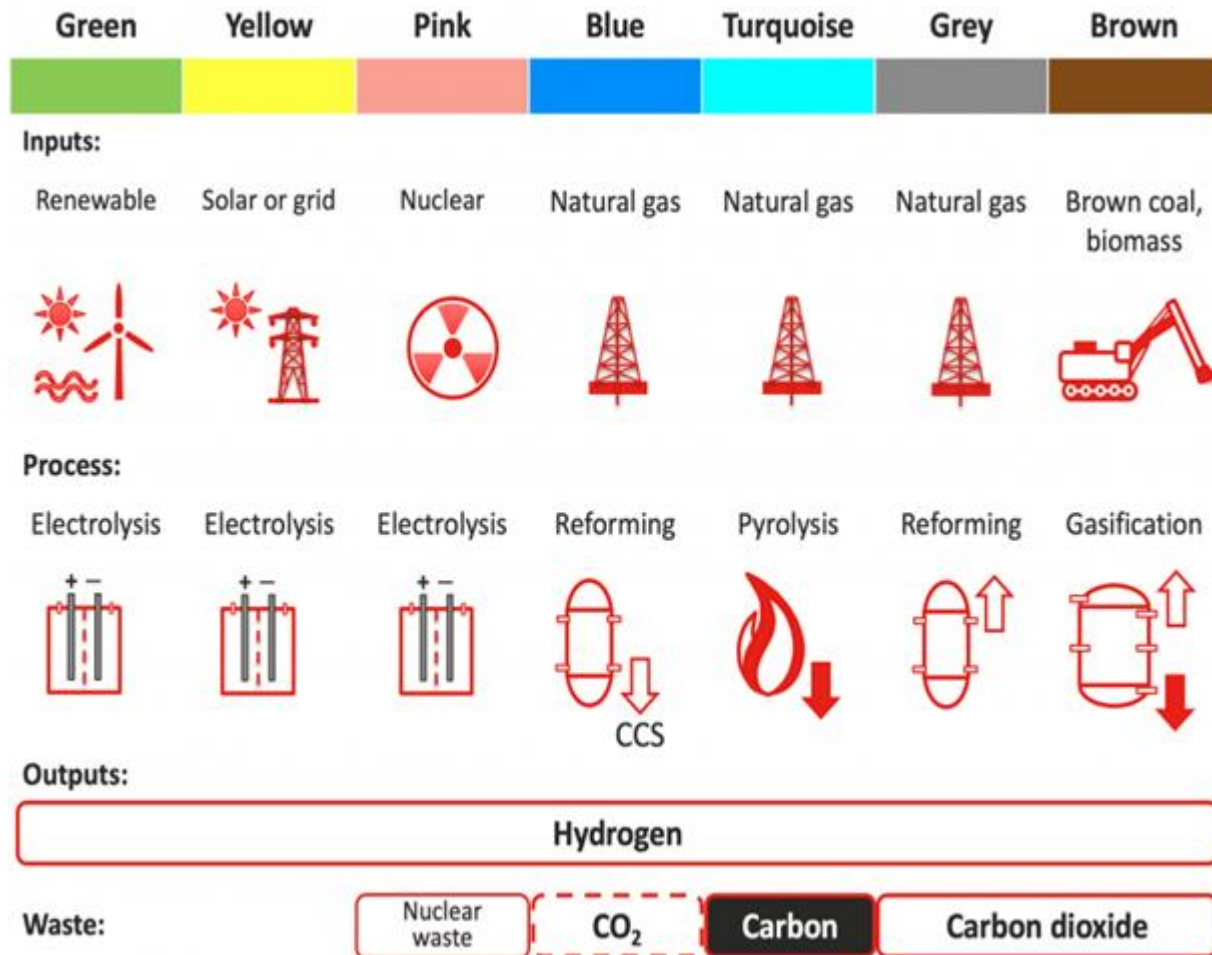
- **Transportation sector plays an important role in shaping the economics of the country.**
- **Major Mode Transportation of goods in India Includes the**
 - I. Railways: Indian Railways major share of revenue comes from transportation of goods all over the country,**
 - II. Road: Can reach every corner of the country using trucks,**
 - III. Air and Water transportation is used for the exporting of the goods to different countries depends on the speed and distance.**

Hydrogen Generation

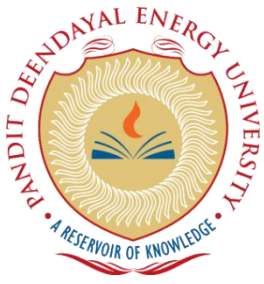
- **Hydrogen can be generated using various methods but producing it without any carbon dioxide emissions is capital intensive.**
- **Currently green hydrogen is in the demand as the government of India has released its plan for the NetZero emission plan through hydrogen.**
- **Currently Steam Methane Reforming is the cheapest and commercially proven technology to produce hydrogen in a bulk and cheapest way.**



Hydrogen Color Spectrum

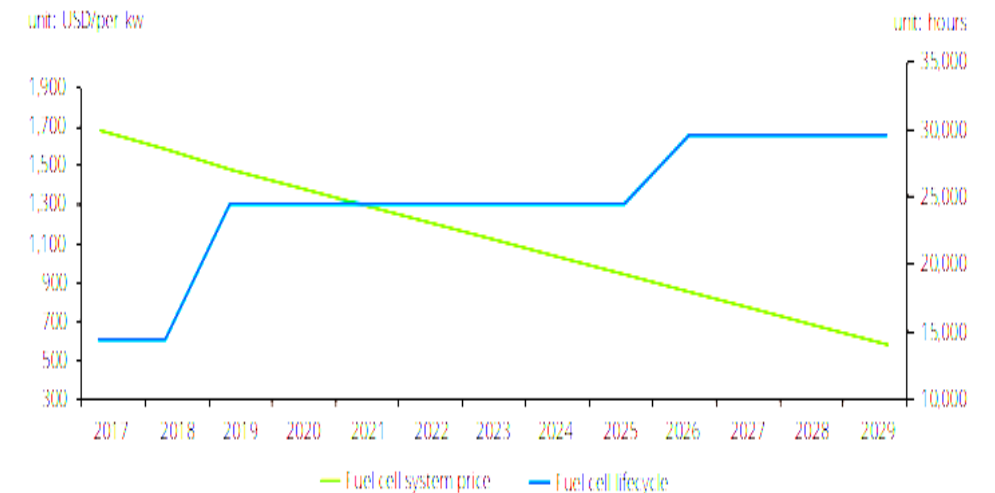


- **Green Using Renewable Energy.**
- **Yellow using solar**
- **Pink using nuclear**
- **Blue using Natural Gas reforming with CCUS.**
- **Turquoise using methane pyrolysis.**
- **Grey using methane reforming without CCUS.**
- **Brown using coal gasification.**

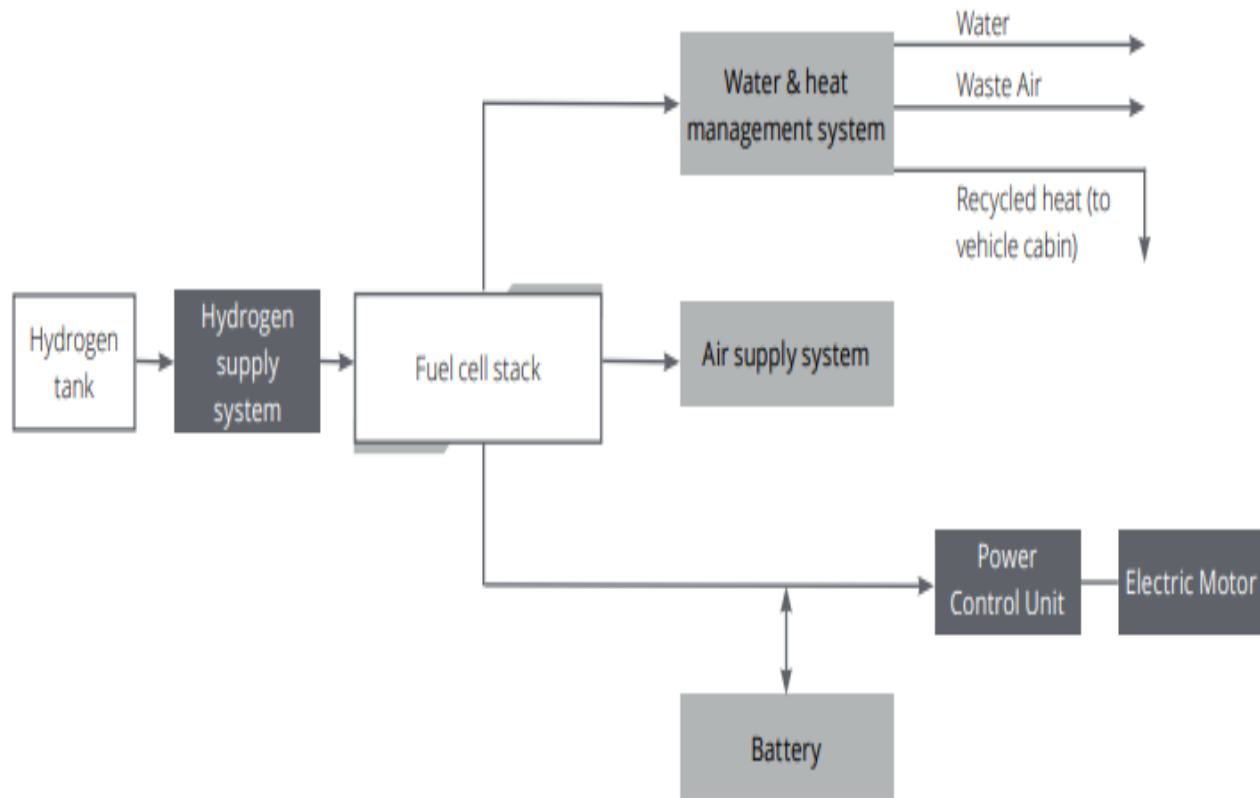


Current Techno-economics of Green Hydrogen in India Transportation Sector

- **India has committed to reducing the emission intensity of economic activity by 33–35 per cent by 2030.**
- **Currently, 1 kg of Hydrogen in India costs around ₹ 320 - ₹ 340 for the Steam methane reforming method..**
- **The New hydrogen policy from the Indian Government set to reduce the prices by 50%.**
- **The cost of having a fuel cell vehicle for the transportation sector is still high and less availability of cars.**



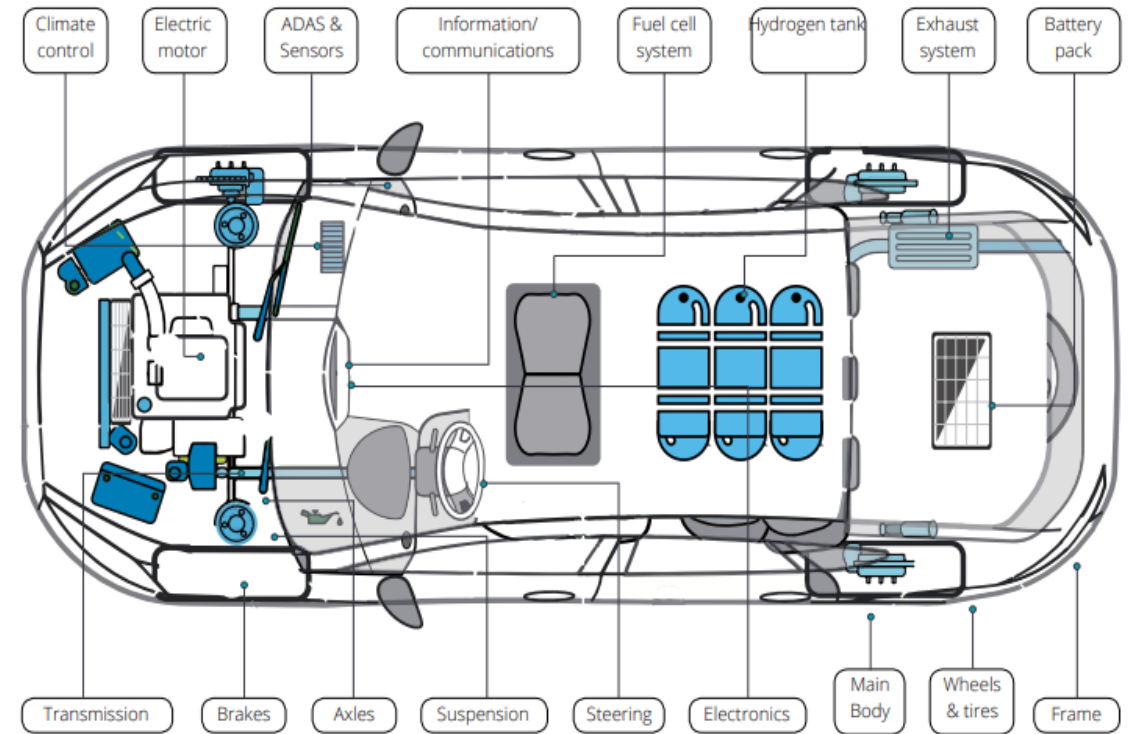
Fuel Cell

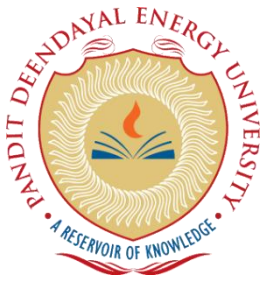


- **Fuel cells are the devices that convert chemical energy to electrical energy.**
- **In the process of generation, the fuel cell emits water and heat as the byproduct of the fuel cell.**
- **The Fuel cell can be utilized as the alternative source for the power generation to the existing fossil fuel technology.**
- **The excess amount of energy that is not utilized from the power generation of the renewable energy can be utilized to produce the hydrogen.**
- **This hydrogen can be stored, transported to required areas for the electricity generation.**

Fuel Cell Vehicles

- **Fuel cell vehicles use the Polymer electrolyte membrane fuel cells. These cells are costly and can be suitable for the automotive applications.**
- **Reduction of GHG emissions in the transportation sector to meet a 2050 goal of 80% below 2005 levels.**
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Hydrogen Mission

National Hydrogen Mission was launched by Prime Minister **Narendra Modi** on **August 15, 2022**

- To help the government in making India a **green hydrogen hub**.
- To achieve the environment and climate related targets.
- To help in meeting the target of production of **5 million tonnes of Green hydrogen** by **2030**
- To aid in the development of related renewable energy capacity.

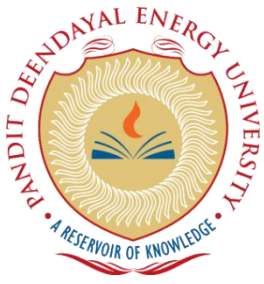
Government Policies

- **India has committed to reducing the emission intensity of economic activity by 33–35 per cent by 2030.**
- **To achieve this goal, the Government of India has drafted policies to reduce emissions from the power, industry, and transport sectors.**
- **The targeted measures include an ambitious 450 GW of electric power generation through renewable energy sources by 2030**
- **The World Energy Outlook 2018 estimated that India's industrial and transport emissions, will rise from 37 per cent in 2017 to 50 per cent in 2040 (International Energy Agency [IEA] 2018).**

WHAT DO THE GREEN HYDROGEN, GREEN AMMONIA MANUFACTURERS GET

1	Can source renewable power from power exchange, other routes, own plants	5	Waiver of inter-state transmission charges for 25 years
2	Manufacturers to get open access to transmission within 15 days of application	6	Connectivity to power grid on priority basis
3	Manufacturer can bank unconsumed renewable power with power distribution companies (discom) for 30 days	7	Renewable Purchase Obligation incentive to manufacturer & distribution licensee
4	Discoms can buy and sell renewable power to manufacturers at concessional rates	8	Single portal for clearances
		9	Connectivity on priority
		10	Manufacturers will be allowed to set up bunkers near ports for storage





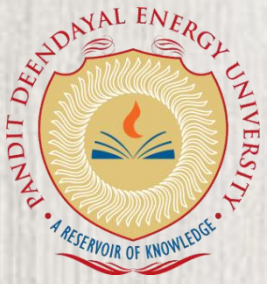
Investors fueling H₂ Economy

- **Adani** committed to invest **\$70 bn**
- **ONGC** along with **ICT, Mumbai** acquired an US Patent on '**Hydrogen Production Method by Multi-step Copper-Chlorine Thermochemical Cycle**'
- **ONGC** signed MoU with **Greenko** to pursue opportunities in hydrogen/ammonia sector
- **RIL** to invest **\$9.375 bn** over the next three years in renewable energy.
- **GAIL** plans to build India's largest green hydrogen plant of **10 MW**



Investors fueling H₂ Economy

- **NTPC** has the country's first green hydrogen microgrid project at its Simhadri plant in Andhra Pradesh and also launched Hydrogen Fuel bus and car project for Leh and New Delhi
- **IOCL** has already announced its plan of operating 15 fuel cell buses in the Delhi-NCR region along with **Tata Motors** and also plans to develop India's first green hydrogen plant at its Mathura Plant.
- **OIL** commissions India's first **99.99%** pure green hydrogen plant in Jorhat, Assam
- **L&T** commissions Green Hydrogen Plant at its manufacturing complex in Hazira with 380kW capacity on 20-Aug-2022



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Thank
You

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